

SANFORD LAW OFFICE, PLLC

Jo Anne Sanford, Attorney at Law

April 30, 2020

Ms. Kimberley A. Campbell, Chief Clerk
North Carolina Utilities Commission
4325 Mail Service Center
Raleigh, North Carolina 27699-4325

Via Electronic Filing

Re: Aqua North Carolina, Inc.
Docket No. W-218, Sub 497A
Application for Approval of Water and Sewer System Improvement
Charge Rate Adjustments Pursuant to G.S. 62-133.12

Dear Ms. Campbell:

Aqua North Carolina, Inc. ("Aqua" or "Company") hereby files an Application for Approval of Water and Sewer System Improvement Charge Rate Adjustments Pursuant to G.S. 62-133.12 and Commission Rules R7-39 and R10-26. Aqua submits that these water and sewer system improvements are prudent and necessary to enable the Company to provide safe, reliable, and efficient service to its customers in accordance with applicable water quality and effluent standards, and requests that the Commission, upon review of this Application, so find. The impacts of these updated surcharges range from \$0.00 to a \$1.71 surcharge per month for the various "average" residential customers in the Aqua network, varying by rate division.

As always, thank you and your staff for your assistance; please feel free to contact me if there are questions or suggestions.

Sincerely,

Electronically Submitted

/s/Jo Anne Sanford

State Bar No. 6831

Attorney for Aqua North Carolina, Inc.

c: Parties of Record

W-218 Sub 497A
Application for Approval of WSIC/SSIC
Rate Adjustments

ANCW-1

APPENDIX B

Aqua North Carolina, Inc.
Construction Status Report
ANC Water

For period ending March 31, 2020

Construction In-service closed to UPIS:

Funding Project	Project Description	10/1/2019 Closed to UPIS	11/1/2019 Closed to UPIS	12/1/2019 Closed to UPIS	Q4 2019 Closed to UPIS	1/1/2020 Closed to UPIS	2/1/2020 Closed to UPIS	3/1/2020 Closed to UPIS	Q1 2020 UPIS (a)	Cumulative Closed to UPIS	Tax Rpt Y or N
FP35801065101	WSIC Hickory Creek Replace Valves				0.00	50,100.00			50,100.00	50,100.00	Y
FP35801078043	WSIC Fox Run/Craig Gardens Rplc V/ls				0.00	101,617.84			101,617.84	101,617.84	Y
FP35801078074	WSIC Craig Gardens Rplc Services				0.00	119,625.00			119,625.00	119,625.00	N
FP35100307957	WSIC Meter Project				0.00			304,978.65	304,978.65	304,978.65	N
FP35100378275	WSIC Woodlake Rplc Main Svc				0.00			359,618.55	359,618.55	359,618.55	Y
FP35800009205	WSIC Bayleaf Valve Rplc Ph 2				0.00			34,325.36	34,325.36	34,325.36	Y
FP35800065288	WSIC Whispering Pines #1 Fe/Mn Fitr				0.00			267,584.24	267,584.24	267,584.24	N
FP35800081519	WSIC Seville Fe/Mn Filter P4B				0.00			386,573.16	386,573.16	386,573.16	N
FP35800081581	WSIC Avocet Fe/Mn Filter P01				0.00			410,662.14	410,662.14	410,662.14	N
FP35800088885	2WSIC Olde South Traca #1 Fe/Mn Fitr				0.00			213,222.75	213,222.75	213,222.75	N
FP35801051930	WSIC Jamestown Rplc Mains				0.00			689,553.24	689,553.24	689,553.24	N
FP35801065096	WSIC Bridgeport Rplc Valves				0.00			87,840.33	87,840.33	87,840.33	Y
FP35801065099	WSIC Woodridge Replace Valves				0.00			83,293.93	83,293.93	83,293.93	Y
FP35801065103	WSIC Turkey Pen Gap Rplc Services, Ph 1				0.00			48,800.00	48,800.00	48,800.00	N
FP35801078041	WSIC Cedar Grove Rplc Services, Ph 1				0.00			75,885.00	75,885.00	75,885.00	N
FP35801078050	WSIC Fox Ridge/Frntn Trace Rplc Vlv				0.00			152,085.42	152,085.42	152,085.42	Y
FP35801078085	WSIC Rambling Ridge Rplc Valves				0.00			51,813.00	51,813.00	51,813.00	Y
Total ANC Water		-	-	-	-	271,342.84	-	3,166,235.77	3,437,578.61	3,437,578.61	

W-218 Sub 497A
Application for Approval of WSIC/SSIC
Rate Adjustments

APPENDIX B

ANCWW-1

Aqua North Carolina, Inc.
Construction Status Report
ANC Wastewater
For period ending March 31, 2020

Construction in-service closed to UPIS:

Funding Project	Project Description	10/1/2019 Closed to UPIS	11/1/2019 Closed to UPIS	12/1/2019 Closed to UPIS	Q4 2019 Closed to UPIS	1/1/2020 Closed to UPIS	2/1/2020 Closed to UPIS	3/1/2020 Closed to UPIS	Q1 2020 UPIS (a)	Cummulative Closed to UPIS
FP35101578331	SSIC Sterling Farm Rplc Aer Blwr		15,145.25	15,145.25	15,145.25				0.00	15,145.25
FP35101578329	SSIC Sterling Farm Rplc Mmbm Blwr		12,000.39	12,000.39	12,000.39				0.00	12,000.39
FP35101578371	SSIC Sterling Farm Rplc Trnsfr Pmps		7,842.78	7,842.78	7,842.78				0.00	7,842.78
FP35881008080	SSIC Diamond Head Effluent Pump Rplc		4,631.54	4,631.54	4,631.54				0.00	4,631.54
FP35101588440	SSIC Sterling Farms Rplc Actuator		26,910.85	26,910.85	26,910.85				0.00	26,910.85
FP35101005553	SSIC Salem Glen GB LS Pump Rplc				0.00	12,040.00			12,040.00	12,040.00
FP35101008643	SSIC Willow Creek LS #5 Pump Rplc				0.00	4,818.94			4,818.94	4,818.94
FP35101009029	SSIC Salem Gln Aeration BlwrMtr Rpl				0.00	1,998.90			1,998.90	1,998.90
FP35101009612	SSIC Willow Crk Rplc EQ Pump				0.00	1,596.67			1,596.67	1,596.67
FP35101588420	SSIC Sterling Farm Membrane Pmp Rplc				0.00	28,125.55			28,125.55	28,125.55
FP35880078206	SSIC Crooked Creek Blower Rplc				0.00			211,125.03	211,125.03	211,125.03
FP35881005197	SSIC Willowbrook Blower Rplc				0.00			33,346.86	33,346.86	33,346.86
FP35881065445	SSIC Country Valley Fine Screen				0.00			222,779.64	222,779.64	222,779.64
FP35883088854	SSIC Woodlake Blower Replace				0.00			38,000.94	38,000.94	38,000.94
		0.00	0.00	66,530.81	66,530.81	48,580.06	0.00	505,252.47	553,832.53	620,363.34

W-218 Sub 497A
Application for Approval of WSIC/SSIC
Rate Adjustments

APPENDIX B

BW-1

Aqua North Carolina, Inc.
Construction Status Report
Brookwood & LaGrange Water
For period ending March 31, 2020

Construction in-service closed to UPIS:

Funding Project	Project Description	10/1/2019 Closed to UPIS	11/1/2019 Closed to UPIS	12/1/2019 Closed to UPIS	Q4 2019 Closed to UPIS	1/1/2020 Closed to UPIS	2/1/2020 Closed to UPIS	3/1/2020 Closed to UPIS	Q1 2020 UPIS (a)	Cumulative Closed to UPIS	Tax Rpt Y or N
FP35740057146	WSIC Kimbrook Dr/Hollywd Main/Svc			490,245.98	490,245.98	0.00	225,954.61		0.00	490,245.98	N
FP35740088876	2WSIC Creeks Edge Apt Svc Rplc			0.00	0.00	0.00	225,954.61		225,954.61	225,954.61	N
FP35740088868	2WSIC Quail Hollow #81 GAC Filter			0.00	0.00	0.00	260,460.00	260,460.00	260,460.00	260,460.00	N
FP35740057142	WSIC Village Hills Main/Svc Rplc			0.00	0.00	0.00	1,012,725.19	1,012,725.19	1,012,725.19	1,012,725.19	N
FP35740007891	WSIC Meter Replacement Project			0.00	0.00	0.00	1,280,109.66	1,280,109.66	1,280,109.66	1,280,109.66	N
		-	-	490,245.98	490,245.98	-	1,238,679.80	1,540,569.66	2,779,249.46	3,269,495.44	

SANFORD LAW OFFICE, PLLC

Jo Anne Sanford, Attorney at Law

May 1, 2019

Ms. M. Lynn Jarvis, Chief Clerk
North Carolina Utilities Commission
4325 Mail Service Center
Raleigh, North Carolina 27699-4325

Via Electronic Filing

Re: Aqua North Carolina, Inc.
Docket No. W-218, Sub 497A
Application for Approval of Water and Sewer System Improvement
Charge Rate Adjustments Pursuant to G.S. 62-133.12

Dear Ms. Jarvis:

Aqua North Carolina, Inc. ("Aqua" or "Company") hereby files an Application for Approval of Water and Sewer System Improvement Charge Rate Adjustments Pursuant to G.S. 62-133.12 and Commission Rules R7-39 and R10-26. Aqua submits that these water and sewer system improvements are prudent and necessary to enable the Company to provide safe, reliable, and efficient service to its customers in accordance with applicable water quality and effluent standards, and requests that the Commission, upon review of this Application, so find. The impacts of these updated surcharges range from a five-cent billing credit per month to a \$0.73 surcharge per month for the various "average" residential customers in the Aqua network, varying by rate division.

As always, thank you and your staff for your assistance; please feel free to contact me if there are questions or suggestions.

Sincerely,

Electronically Submitted

/s/Jo Anne Sanford

State Bar No. 6831

Attorney for Aqua North Carolina, Inc.

c: Parties of Record

W-218 Sub 497A
Application for Approval of WSIC/SSIC
Rate Adjustments

APPENDIX B

Aqua North Carolina, Inc.
Construction Status Report
ANC Water

For period ending March 31, 2019

Construction in-service closed to UPIS:

ANCW-1

Funding Project	Project Description	7/1/2018 Closed to UPIS	8/1/2018 Closed to UPIS	9/1/2018 Closed to UPIS	Q3 2018 Closed to UPIS	10/1/2018 Closed to UPIS	11/1/2018 Closed to UPIS	12/1/2018 Closed to UPIS	Q4 2018 Closed to UPIS	1/1/2019 Closed to UPIS	2/1/2019 Closed to UPIS	3/1/2019 Closed to UPIS	Q1 2019 UPIS (e)	Cumulative Closed to UPIS	Tax Rpt Y or N
FP35100077523	WSIC Candy Ck #1 Inst Phosph OCCT	4,963.52	4,963.52	4,718.61	4,963.52	4,718.61	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,963.52	N
FP35801077629	WSIC Fremont Pk Instl phosphate (O	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	88,236.00	738,027.35	738,027.35	88,236.00	88,236.00	N
FP35800088677	WSIC Riverview Est Uranium/Rad Filler	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,979.33	118,979.33	738,027.35	738,027.35	N
FP35800042130	WSIC Stonehenge 1 & 6 Radis/FelMn	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,979.33	Y
FP35800080925	WSIC Chapel Rdg NCDOT Bridge Reloc	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,979.33	N
FP358000715954	WSIC Shannon Wds #3 Radium Filler	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,979.33	N
FP35800065366	WSIC The Barony #5 FelMn Filler	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,979.33	N
FP35800065367	WSIC Woodvalley #9 FelMn Filler	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,979.33	N
FP35800081100	WSIC Camelot Radium Filler	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,979.33	N
FP35800081579	WSIC Upchurch Place FelMn Filler	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,979.33	N
FP35800088878	WSIC Wesley Woods Radium Filler	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,979.33	N
FP35801077582	WSIC Coral Park Instl Calcite Filler	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,979.33	N
FP35801084229	WSIC Southgate Main/Service Rpic	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,979.33	N
FP35100078000	WSIC Quails Nest Radium Filler	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,979.33	N
FP35800042145	2WSIC Westbury Well #1 FelMn Filler	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,979.33	N
FP35800051802	WSIC Silver Pointe VOC Filler	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,979.33	N
FP35100090698	WSIC Cross Ck OCCT Improvements	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,979.33	N
FP35800051783	WSIC Brayton Park FelMn Filler	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	118,979.33	N
Total ANC Water		-	-	9,682.13	9,682.13	-	-	-	-	88,236.00	857,006.68	3,594,122.73	351,482.55	4,589,365.41	4,549,047.54

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May 01 2019

W-218 Sub 497A
Application for Approval of WSIC/SSIC
Rate Adjustments

APPENDIX B

ANCWW-1

Aqua North Carolina, Inc.
Construction Status Report
ANC Wastewater
For period ending March 31, 2019

Construction in-service closed to UPIs:

Funding Project	Project Description	10/1/2018 Closed to UPIs	11/1/2018 Closed to UPIs	12/1/2018 Closed to UPIs	Q4 2018 Closed to UPIs	1/1/2019 Closed to UPIs	2/1/2019 Closed to UPIs	3/1/2019 Closed to UPIs	Q1 2019 UPIs (a)	Cummulative Closed to UPIs
FP35101089483	SSIC Mikkoia Downs Repl blowers				0.00	13,993.99			13,993.99	13,993.99
FP35880080926	SSIC Chapel Rdg NCDOT Bridge Reloc				0.00		149,410.78		149,410.78	149,410.78
FP35101588421	SSIC Castle Bay Filtr Bckwsh Pmp Rpl				0.00			12,381.12	12,381.12	12,381.12
FP35880004521	SSIC Mallard Crs InfluentLS Pmp Rpl				0.00			16,528.29	16,528.29	16,528.29
FP35101002701	SSIC Meibille Rplc EQ Pumps				0.00			4,730.64	4,730.64	4,730.64
FP35101004084	SSIC Salem Glen Keswick LS Pump Rplc				0.00			4,163.58	4,163.58	4,163.58
FP35101001766	SSIC Spring Creek EQ Blower				0.00			7,205.49	7,205.49	7,205.49
FP35101004082	SSIC Willow Crk Rplc CondosLS Pumps				0.00			5,368.57	5,368.57	5,368.57
FP35101004197	SSIC Willow Crk Rplc Pump Inflw LS				0.00			4,507.48	4,507.48	4,507.48
FP35883004431	SSIC Woodlake LS #9 Pump Rplc				0.00			18,022.25	18,022.25	18,022.25
FP35101578321	SSIC Grand Villas Rplc EQ Pumps				0.00			14,718.22	14,718.22	14,718.22
FP35101578320	SSIC Cannons Gate EQ Rplc pumps				0.00			15,346.91	15,346.91	15,346.91
FP35880065280	SSIC Hawthorne Fine Screen				0.00			213,814.61	213,814.61	213,814.61
FP35880089658	SSIC Beachwood Rplc Blowers				0.00			78,832.27	78,832.27	78,832.27
FP35101065053	SSIC Salem Glen Rplc Eq Blower				0.00			2,182.47	2,182.47	2,182.47
FP35880065383	SSIC Tradewinds EQ Blower				0.00			4,310.77	4,310.77	4,310.77
		0.00	0.00	0.00	0.00	13,993.99	149,410.78	402,112.67	565,517.44	565,517.44

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May 01 2019

SANFORD LAW OFFICE, PLLC

Jo Anne Sanford, Attorney at Law

May 1, 2018

Ms. M. Lynn Jarvis, Chief Clerk
North Carolina Utilities Commission
4325 Mail Service Center
Raleigh, North Carolina 27699-4325

Via Electronic Filing

Re: Aqua North Carolina, Inc.
Docket No. W-218, Sub 363A
Application for Approval of Water and Sewer System Improvement
Charge Rate Adjustments Pursuant to G.S. 62-133.12

Dear Ms. Jarvis:

Aqua North Carolina, Inc. ("Aqua" or "Company") hereby files an Application for Approval of Water and Sewer System Improvement Charge Rate Adjustments Pursuant to G.S. 62-133.12 and Commission Rules R7-39 and R10-26. Aqua submits that these water and sewer system improvements are prudent and necessary to enable the Company to provide safe, reliable, and efficient service to its customers in accordance with applicable water quality and effluent standards, and requests that the Commission, upon review of this Application, so find. The impact of these updated surcharges range from 86 cents per month to \$2.59 per month for the various "average" residential customers in the Aqua network, varying by rate division.

As always, thank you and your staff for your assistance; please feel free to contact me if there are questions or suggestions.

Sincerely,

Electronically Submitted

/s/Jo Anne Sanford

State Bar No. 6831

Attorney for Aqua North Carolina, Inc.

c: Parties of Record

P.O. Box 28085-8085, Raleigh, NC 27611-8085 sanford@sanfordlawoffice.com
Tel: 919.210.4900

ANCWW-1

APPENDIX B

Aqua North Carolina, Inc.
Construction Status Report
ANC Wastewater
For period ending March 31, 2018

Construction in-service closed to UPIS:

Funding Project	Project Description	10/1/2017 Closed to UPIS	11/1/2017 Closed to UPIS	12/1/2017 Closed to UPIS	Q4 2017 Closed to UPIS	1/1/2018 Closed to UPIS	2/1/2018 Closed to UPIS	3/1/2018 Closed to UPIS	Q1 2018 UPIS (a)	Cumulative Closed to UPIS
FP35880065287	SSIC Barday LS Pump Rplc/Reno			24,869.26	24,869.26				0.00	24,869.26
FP35880076166	SSIC Colvard Farms Blower Rplc			2,847.81	2,847.81				0.00	2,847.81
FP35101564845	SSIC Castle Bay Replace Blowers					153,115.24			153,115.24	153,115.24
FP35880052006	SSIC Avocet WWTP Motor Shaft Rplc						59,688.82		59,688.82	59,688.82
FP35880065279	SSIC Carolina Meadows Fine Screen							117,300.43	117,300.43	117,300.43
FP35881065444	SSIC Country Woods East Fine Screen							76,861.42	76,861.42	76,861.42
FP35101578328	SSIC Emerald Plantation Rplc EQ Pum							5,690.51	5,690.51	5,690.51
FP35880065277	SSIC GovClub Fine Screen/Grit Rmvl							98,308.82	98,308.82	98,308.82
FP35880052356	SSIC GovClub Blower Rplc							262,881.60	262,881.60	262,881.60
FP35880054665	SSIC Hawthorne EQ Blower Rplc							33,378.39	33,378.39	33,378.39
FP35880052361	SSIC Neuse Rvr Vll Blower Rplc							40,253.60	40,253.60	40,253.60
FP35880085597	SSIC The Preserve JL Fine Screen							109,677.11	109,677.11	109,677.11
0.00			0.00	27,717.07	27,717.07	153,115.24	59,688.82	744,351.88	957,155.94	984,873.01

May 01 2018

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Jo Anne Sanford, Attorney at Law

October 30, 2015

Ms. Gail L. Mount, Chief Clerk
North Carolina Utilities Commission
4325 Mail Service Center
Raleigh, North Carolina 27699-4325

Via Electronic Filing

Re: Aqua North Carolina, Inc. - Application for Water and Sewer
System Improvement Surcharge Rate Adjustments Pursuant to
G.S. 62-133.12
Docket No. W-218, Sub 363A

Dear Ms. Mount:

Aqua North Carolina, Inc. ("Aqua" or "Company") hereby files an Application for Water and Sewer System Improvement Surcharge Rate Adjustments Pursuant to G.S. 62-133.12 and Commission Rules R7-39 and R10-26. Aqua submits that these water and sewer system improvements are prudent and necessary to enable the Company to provide safe, reliable, and efficient service to its customers in accordance with applicable water quality and effluent standards, and requests that the Commission, upon review of this Application, so find.

The cumulative surcharges requested in this filing range from \$.01 per month to \$1.28 per month for the various "average" residential customers in the Aqua network, above the tariff amounts approved in the Company's 2014 general rate case order in Docket No. W-218, Sub 363.

APPENDIX B

ANCW-1

Aqua North Carolina, Inc.
Construction Status Report
ANC Water

For period ending September 30, 2015

Construction in-service closed to UPIs:

Funding Project	Project Description	4/1/2015 Closed to UPIs	5/1/2015 Closed to UPIs	6/1/2015 Closed to UPIs	Q2 2015 Closed to UPIs	7/1/2015 Closed to UPIs	8/1/2015 Closed to UPIs	9/1/2015 Closed to UPIs	Q3 2015 UPIs (a)	Cumulative Closed to UPIs
FP35100515487	WSIC Meter Rplc Harker's Village	793.91			793.91	892.45	1,813.77	793.25	3,499.47	4,293.38
FP35100016480	WSIC Replace Services	520.00	2,500.00	2,101.68	5,121.68	3,013.41	6,914.99	0.00	9,928.40	15,050.08
FP35100316481	WSIC Replace Services		2,205.28		2,205.28	0.00	0.00	0.00	0.00	2,205.28
FP35100516482	WSIC Replace Services	1,855.61	2,944.31	3,782.18	8,582.10	12,548.52	17,449.69	12,619.22	42,617.43	51,199.53
FP35800016486	WSIC Replace Services	2,245.04	1,502.89	3,666.75	7,414.68	2,913.41	1,648.46	744.19	5,306.06	12,720.74
FP35801016487	WSIC Replace Services				0.00	6,686.15			6,686.15	6,686.15
FP35100016671	WSIC Monticello Est Cartridge Filter				0.00	6,806.13			6,806.13	6,806.13
FP35100015473	WSIC Belwells Landing Fe/Mn Cartridge				0.00	1,729.73			1,729.73	1,729.73
FP35801016114	WSIC Spencer Rd Ac 2WQ Cartridge				0.00		196,872.49		196,872.49	196,872.49
FP35800016081	WSIC Ole Mill Stream #3 Fe/Mn Filter				0.00		215,092.45		215,092.45	215,092.45
FP35800015984	WSIC Stone Creek #18 Fe/Mn Filter				0.00		251,262.56		251,262.56	251,262.56
FP35800015962	WSIC Meadow Rdg #1/2 Fe/Mn Filter				0.00		287,577.63		287,577.63	287,577.63
FP35800016038	WSIC Westmoor #1 Fe/Mn Filter				0.00		299,948.93		299,948.93	299,948.93
FP35800042132	WSIC Lake Rand #1 Fe/Mn Filter				0.00		307,193.01		307,193.01	307,193.01
FP35800015987	WSIC Stonebridge #17 Fe/Mn Filter				0.00		532,952.76		532,952.76	532,952.76
FP35800015989	WSIC Devon #1/3 Fe/Mn Filter				0.00		1,166,998.24		1,166,998.24	1,166,998.24
FP35800016043	WSIC Coachman's Trail #4 Fe/Mn Filter				0.00		4,984.84		4,984.84	4,984.84
FP35801016115	WSIC Clearview Acs Cartridge				0.00		4,538.84		4,538.84	4,538.84
FP35800053253	WSIC High Meadows Fe/Mn Cartridge				0.00		4,008.08		4,008.08	4,008.08
FP35801053384	WSIC Hillboro Fe/Mn Cartridge				0.00		4,622.38		4,622.38	4,622.38
FP35800053252	WSIC Kensington Mnr Fe/Mn Cartridge				0.00		8,525.18		8,525.18	8,525.18
FP35800053251	WSIC Kimmon Place Fe/Mn Cartridge				0.00		8,217.66		8,217.66	8,217.66
FP35800053254	WSIC Rowland Pond Fe/Mn Cartridge				0.00		7,905.97		7,905.97	7,905.97
FP35800051850	WSIC Ogburn Farms Cartridges				0.00		26,959.75		26,959.75	26,959.75
FP35801016125	WSIC Quail Ridge Service Rplc				0.00		34,404.18		34,404.18	34,404.18
FP35801016123	WSIC East Chestnut Service Rplc				0.00		83,762.04		83,762.04	83,762.04
FP35800054722	WSIC Albice Estates Serv Rplc Proj				0.00		14,727.56		14,727.56	14,727.56
FP35100054388	WSIC Crestwood Service Replacement				0.00		54,786.66		54,786.66	54,786.66
	Total ANC Water	5,414.56	9,152.48	9,550.61	24,117.65	34,589.80	3,447,751.46	3,537,127.92	3,537,127.92	3,561,245.57

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APPENDIX B

ANCWW-1

Aqua North Carolina, Inc.
Construction Status Report
ANC Wastewater
For period ending September 30, 2015

Construction in-service closed to UPIS:

Funding Project	Project Description	4/1/2015 UPIS	5/1/2015 UPIS	6/1/2015 UPIS	Q2 2015 UPIS	7/1/2015 UPIS	8/1/2015 UPIS	9/1/2015 UPIS	Q3 2015 UPIS	Cumulative Closed to UPIS
FP35101015524	SSIC Replace LS/WWTP Pumps		1,730.69	1,761.80	3,492.49				0.00	3,492.49
FP35101515537	SSIC Replace LS/WWTP Pumps	1,539.68			1,539.68		66.28	2,234.48	2,300.76	3,840.44
FP35880016169	SSIC Replace LS/WWTP Pumps	5,393.78	7,092.83	2,056.89	14,543.50	16,652.71	11,978.37	10,235.56	38,866.64	53,410.14
FP35881016213	SSIC Replace LS/WWTP Pumps	13,833.07	488.95	11,867.68	26,189.70	788.25	2,211.97	3,755.75	6,755.97	32,945.67
FP35883016220	SSIC Replace LS/WWTP Pumps	1,076.52			1,076.52				0.00	1,076.52
FP35101015527	SSIC Rplc WWTP Blowers & Motors		1,857.98	124.21	1,982.19	17.61	0.00	1,052.02	1,069.63	3,051.82
FP35101515535	SSIC Rplc WWTP Blowers & Motors				0.00	1,030.85	1,395.97	0.00	2,426.82	2,426.82
FP35880016166	SSIC Rplc WWTP Blowers & Motors		527.45	1,438.50	1,965.95	125.58	160.11		285.69	2,251.64
35900149569	SSIC - SSES I & I Crismark				0.00		162,925.08		162,925.08	162,925.08
35900139282	SSIC - SSES I & I Country Wds East				0.00		276,112.05		276,112.05	276,112.05
FP35101053243	SSIC SSES I&I Project Old Beau				0.00			46,746.21	46,746.21	46,746.21
FP35880053246	SSIC SSES I&I Project Barclay Downs				0.00		207,138.08	207,138.08	207,138.08	207,138.08
FP35880053248	SSIC SSES I&I Project Beachwood				0.00		21,123.79	21,123.79	21,123.79	21,123.79
FP35880053247	SSIC SSES I&I Project Cross Creek				0.00		165,287.27	165,287.27	165,287.27	165,287.27
FP35101053245	SSIC SSES I&I Project Mikkola Downs				0.00		66,804.38	66,804.38	66,804.38	66,804.38
FP35883016218	SSIC SSES I&I Project Woodlake Ph 1				0.00		191,957.10	191,957.10	191,957.10	191,957.10
FP35101553962	SSIC Rplc Mixer Grande Villas WWTP				0.00		7,185.90	7,185.90	7,185.90	7,185.90
FP35880053467	SSIC Avocet Blower Replacement Proj				0.00		24,050.00	24,050.00	24,050.00	24,050.00
FP35880053323	SSIC Neuse Colony Lift Sta Pump Rpl				0.00		60,638.61	60,638.61	60,638.61	60,638.61
		21,843.05	11,697.90	17,249.08	50,790.03	18,615.00	454,849.83	808,209.15	1,281,673.98	1,332,464.01

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APPENDIX B

BW-1

Aqua North Carolina, Inc.
Construction Status Report
Brookwood & LaGrange Water
For period ending September 30, 2015

Construction in-service closed to UPIs:

Funding Project	Project Description	4/1/2015 Closed to UPIs	5/1/2015 Closed to UPIs	6/1/2015 Closed to UPIs	Q2 2015 Closed to UPIs	7/1/2015 Closed to UPIs	8/1/2015 Closed to UPIs	9/1/2015 Closed to UPIs	Q3 2015 UPIs (a)	Cummulative Closed to UPIs
FP35740016484	WSIC Replace Services	28,228.51	28,330.69	38,203.35	94,762.55	36,257.73	45,342.39	36,924.93	118,525.05	213,287.60
FP35740041303	WSIC Radium Filter Stoney Pt 47							145,503.57	145,503.57	145,503.57
FP35740054585	WSIC Rplc Valves Arran Hills							101,233.32	101,233.32	101,233.32
		28,228.51	28,330.69	38,203.35	94,762.55	36,257.73	45,342.39	283,661.82	365,261.94	460,024.49

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SANFORD LAW OFFICE, PLLC

Jo Anne Sanford, Attorney at Law

April 30, 2015

Ms. Gail L. Mount, Chief Clerk
North Carolina Utilities Commission
4325 Mail Service Center
Raleigh, North Carolina 27699-4325

Via Electronic Filing

Re: Aqua North Carolina, Inc. - Application for Water and Sewer
System Improvement Surcharge Rate Adjustments Pursuant to
G.S. 62-133.12
Docket No. W-218, Sub 363A

Dear Ms. Mount:

Aqua North Carolina, Inc. ("Aqua" or "Company") hereby files its second semiannual Application for Water and Sewer System Improvement Surcharge Rate Adjustments Pursuant to G.S. 62-133.12 and Commission Rules R7-39 and R10-26. Aqua submits that these water and sewer system improvements are prudent and necessary to enable the Company to provide safe, reliable, and efficient service to its customers in accordance with applicable water quality and effluent standards, and requests that the Commission, upon review of this Application, so find.

The incremental surcharges requested in this filing range from 14 cents per month to 43 cents per month for the various "average" residential customers in the Aqua network. Including the surcharges initially approved by the Commission which became effective on January 1, 2015, the *cumulative* surcharges requested range from 20 cents per month to 64 cents per month for the same "average" residential customers, above the tariff amounts approved in the Company's 2014 general rate case order in Docket No. W-218,

P.O. Box 28085-8085, Raleigh, NC 27611-8085 sanford@sanfordlawoffice.com
Tel: 919.829.0018

APPENDIX B

Aqua North Carolina, Inc.
Construction Status Report
ANC Water
For period ending March 31, 2015

Construction in-service closed to UPIS:

Funding Project	Project Description	10/2014 Closed to UPIS	11/2014 Closed to UPIS	12/2014 Closed to UPIS	Q4 2014 Closed to UPIS	1/2015 Closed to UPIS	2/2015 Closed to UPIS	3/2015 Closed to UPIS	Q1 2015 UPIS (a)	Cummulative Closed to UPIS
FP35100015487	WSIC Meter Replace-Harkers Village	947.95	3,899.40	563.68	5,411.03	0.00	1,488.80	1,842.25	3,331.05	8,742.08
FP35100016480	WSIC Replace Services	895.31			895.31	1,078.45	0.00	409.66	1,488.11	2,383.42
FP35100016481	WSIC Replace Services	1,973.86		1,067.42	3,041.28	0.00	0.00	4,437.66	4,437.66	7,478.94
FP35800016486	WSIC Replace Services	17,690.82	13,967.59	6,371.43	38,029.84	0.00	27.93	15,036.29	15,064.22	53,094.06
FP35801016487	WSIC Replace Services	3,615.66	6,247.85	59.13	9,922.64	164.68	331.84	4,427.37	4,923.89	14,846.53
FP35100016446	WSIC River Oaks Uranium Filters				0.00			85,191.65	85,191.65	85,191.65
FP35100016464	WSIC Collybrooke Arsenic Removal				0.00			54,250.69	54,250.69	54,250.69
FP35100016467	WSIC British Wds Nitrate Removal				0.00			44,336.90	44,336.90	44,336.90
FP35100016668	WSIC New TOC Filters Castle Bay				0.00			265,481.71	265,481.71	265,481.71
FP35801016096	WSIC Timberline Sh Uranium Removal				0.00			114,794.62	114,794.62	114,794.62
FP35800016469	WSIC Country Acs Radium Removal				0.00			85,929.94	85,929.94	85,929.94
FP35100039295	WSIC Main Replacement Crestwood				0.00	12,594.04			12,594.04	12,594.04
FP35100039296	WSIC Meter Replacements - Kville				0.00	11,751.75			11,751.75	11,751.75
FP35800015967	WSIC Forest Glen 2WQ Cartridge				0.00			8,521.40	8,521.40	8,521.40
FP35800015970	WSIC Holland Ridge 2WQ Cartridge				0.00			4,821.37	4,821.37	4,821.37
FP35800016039	WSIC Highland Tris 2WQ Cartridge				0.00			3,718.34	3,718.34	3,718.34
FP35800016047	WSIC Greymoss 2WQ Cartridge				0.00			11,030.92	11,030.92	11,030.92
FP35800042133	WSIC Greenfield Manor 2WQ Cartridge				0.00			2,778.72	2,778.72	2,778.72
		25,123.60	24,114.84	8,061.66	57,300.10	25,588.92	1,848.57	707,049.49	734,486.98	791,787.08

ANCWW-1

APPENDIX B

Aqua North Carolina, Inc.
Construction Status Report
ANC Wastewater
For period ending March 31, 2015

Construction in-service closed to UPIS:

Funding Project	Project Description	10/2014 UPIS	11/2014 UPIS	12/2014 UPIS	Q4 2014 UPIS	1/2015 UPIS	2/2015 UPIS	3/2015 UPIS	Q1 2015 UPIS	Cummulative Closed to UPIS
FP35101015524	SSIC Replace LS/WWTP Pumps			5,874.45	5,874.45			2,022.08	2,022.08	7,896.53
FP35101015537	SSIC Replace LS/WWTP Pumps	333.37			333.37				0.00	333.37
FP35880016169	SSIC Replace LS/WWTP Pumps	14,131.55	8,415.01	19,181.78	41,728.34		12,225.46	876.64	13,102.10	54,830.44
FP35881016213	SSIC Replace LS/WWTP Pumps	10,212.08	7,152.09	16,135.28	33,499.45	(1,233.51)	9,295.79	11,555.69	19,617.97	53,117.42
FP35883016220	SSIC Replace LS/WWTP Pumps				0.00		533.47	171.58	705.05	705.05
FP35101015527	SSIC Rplc WWTP Blowers & Motors	1,790.16			1,790.16	416.48			416.48	2,206.64
FP35880016166	SSIC Rplc WWTP Blowers & Motors	0.00	4,151.51	3,977.21	8,128.72		1,705.73	35,587.10	37,292.83	45,421.55
FP35881016212	SSIC Rplc WWTP Blowers & Motors	584.87	6,587.28	424.29	7,596.44	2,206.65	378.54	3,186.67	5,771.86	13,368.30
FP35101030404	SSIC I & I Project - Willow Creek				0.00	25,000.00			25,000.00	25,000.00
FP35900139245	SSIC - SSES I & I Project West				0.00			659,345.67	659,345.67	659,345.67
		27,052.03	26,305.89	45,593.01	98,950.93	26,389.62	24,138.99	712,745.43	763,274.04	862,224.97