

DE Carolinas and DE Progress Potential Cross Examination Exhibits for Consolidated Hearings
Docket Nos. E-7, Sub 1214 and E-2, Sub 1219

<u>Exhibit Number:</u>	<u>Description:</u>
DEC/DEP Exhibit 1:	Authorized ROEs – DEP Rebuttal Ex. DWD-25 Updated through Jun 30, 2020
DEC/DEP Exhibit 2:	Authorized ROEs for vertically integrated utilities (2015-2020)
DEC/DEP Exhibit 3:	Baird – Investor Recognition of the Bias in Analysts Earnings Forecasts – 2019 – SSRN-id3460596
DEC/DEP Exhibit 4:	Beta Coefficients – Bloomberg Summaries, Jan 31, 2020-Jun 30, 2020
DEC/DEP Exhibit 5:	Beta Coefficients – Value Line Weekly Summaries, Jan 31, 2020-Jun 30, 2020
DEC/DEP Exhibit 6:	CUCA Data Request Responses to 2.7(a) and (c), Docket No. E-2, Sub 1219
DEC/DEP Exhibit 7:	Damodaran – ERPS – Determinants Estimation and Implications (March 14, 2018)
DEC/DEP Exhibit 8:	Damodaran Returns by Year (January 1, 2019)
DEC/DEP Exhibit 9:	Damodaran Returns by Year (January 1, 2020)
DEC/DEP Exhibit 10:	Direct Testimony of John R. Hinton – Public Staff, NCUC Docket No. W-218, Sub 526, Aqua North Carolina Rate Case (May 19, 2020)
DEC/DEP Exhibit 11:	Easton and Sommers Effect of Analysts Optimism – JAR 2007
DEC/DEP Exhibit 12:	Moody's Investors Service, Credit Opinion, <i>Duke Energy Carolinas, LLC</i> (October 31, 2019)
DEC/DEP Exhibit 13:	Moody's Investors Service, Credit Opinion, <i>Duke Energy Corporation</i> (October 31, 2019)
DEC/DEP Exhibit 14:	Moody's Investors Service, Credit Opinion, <i>Duke Energy Corporation</i> (May 5, 2020)
DEC/DEP Exhibit 15:	Moody's Investors Service, Credit Opinion, <i>Duke Energy Progress, LLC</i> (March 30, 2020)

<u>Exhibit Number:</u>	<u>Description:</u>
DEC/DEP Exhibit 16:	Moody's Investors Service, Issuer Comment, <i>Duke Energy Corporation: Cancellation of ACP reduces environmental and construction risks, financial impact is manageable</i> (July 7, 2020)
DEC/DEP Exhibit 17:	Moody's Investors Service, Ratings Methodology, <i>Regulated Electric and Gas Utilities</i> (June 23, 2017)
DEC/DEP Exhibit 18:	Moody's Investors Service, Sector Comment, <i>Regulated Electric, Gas and Water Utilities – US: Utilities demonstrate credit resilience in the face of coronavirus disruptions</i> (March 18, 2020)
DEC/DEP Exhibit 19:	Moody's Investors Service, Sector In-Depth, <i>US Regulated Electric and Gas Utilities: High Leverage at the Parent Often Hurts the Whole Family</i> (May 11, 2015)
DEC/DEP Exhibit 20:	Moody's Investors Service, Sector In-Depth, <i>US Regulated Utilities: Lower Authorized Equity Returns Will Not Hurt Near-term Credit Profiles</i> (March 10, 2015)
DEC/DEP Exhibit 21:	Order Accepting Public Staff Stipulation in Part, Accepting CIGFUR Stipulation, Deciding Contested Issues, and Granting Partial Rate Increase, NCUC Docket Nos. E-22, Sub 562 and 566, Dominion Rate Case (February 24, 2020)
DEC/DEP Exhibit 22:	Order Accepting Stipulation, Deciding Contested Issues and Granting Partial Rate Increase, NCUC Docket Nos. E-2, Sub 1131, 1142, 1103, and 1153, Duke Energy Progress Rate Case et al (February 23, 2018)
DEC/DEP Exhibit 23:	Order Accepting Stipulation, Deciding Contested Issues and Requiring Revenue Reduction, NCUC Docket Nos. E-7, Sub 1146, 819, 1152, 1110, Duke Energy Carolinas Rate Case et al (June 22, 2018)
DEC/DEP Exhibit 24:	Order Granting Partial Rate Increase and Requiring Customer Notice, NCUC Docket Nos. W-354, Sub 363-365, Carolina Water Service Rate Case (March 31, 2020)
DEC/DEP Exhibit 25:	Order of the Commission, Indiana Utility Regulatory Commission Cause No. 45253, Duke Energy Indiana Rate Case (June 29, 2020)
DEC/DEP Exhibit 26:	S&P Global, Ratings, <i>COVID-19: The Outlook For North American Regulated Utilities Turns Negative</i> (April 2, 2020)
DEC/DEP Exhibit 27:	S&P Global, Ratings, <i>Duke Energy Carolinas LLC</i> (February 28, 2020)

<u>Exhibit Number:</u>	<u>Description:</u>
DEC/DEP Exhibit 28:	S&P Global, Ratings, <i>Duke Energy Corp. And Subsidiaries Outlooks Revised to Stable on Announced Equity Offering, Ratings Affirmed</i> (November 20, 2019)
DEC/DEP Exhibit 29:	S&P Global, Ratings, <i>Duke Energy Corp. and Subsidiaries Ratings Affirmed Following Atlantic Coast Pipeline Exit; Outlook Stable</i> (July 9, 2020)
DEC/DEP Exhibit 30:	S&P Global, Ratings, <i>Duke Energy Progress LLC</i> (February 28, 2020)
DEC/DEP Exhibit 31:	Transcript, Direct Testimony of J. Randall Woolridge – Public Staff, NCUC Docket No. E-7, Sub 1146, Duke Energy Carolinas Rate Case (March 15, 2018)
DEC/DEP Exhibit 32:	West Region Value Line Sheets (Issued July 20, 2020)
DEC/DEP Exhibit 33:	DEC Direct Williamsons Testimony p. 24 (Filed February 18, 2020)
DEC/DEP Exhibit 34:	DEC NCJC No. 9 Responses (Produced March, 9, 2020)
DEC/DEP Exhibit 35:	DEC NCJC Data Request No. 10 Responses (Produced March 9, 2020)
DEC/DEP Exhibit 36:	DEC PS Data Request No. 225 Responses (Produced March 9, 2020)