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June 21, 2018

VIA ELECTRONIC FILING

M. Lynn Jarvis, Chief Clerk North Carolina Utilities Commission 4325 Mail Service Center Raleigh, North Carolina 27699-4300

RE: Duke Energy Carolinas, LLC and Duke Energy Progress, LLC's Report on Data Access Stakeholder Meeting Docket No. E-100, Sub 147

Dear Ms. Jarvis:

Pursuant to the Commission's March 7, 2018 Order Accepting DENC's and DEC's SGTP Updates, Requiring Additional Information from DEP, and Directing DEC and DEP to Convene a Meeting Regarding Access to Customer Usage Data, I enclose Duke Energy Carolinas, LLC and Duke Energy Progress, LLC's report of the May 23, 2018 stakeholder meeting to discuss guidelines for access to customer usage data, including the Green Button Connect My Data system.

Thank you for your attention to this matter. If you have any questions, please let me know.

incerely,

Lawrence B. Somers

cc: Parties of Record

Jun 21 2018

Duke Energy: Data Access and Green Button Conference Conference Summary & Next Steps

CONFERENCE SUMMARY

Conference between Duke Energy Carolinas, LLC, Duke Energy Progress, LLC (collectively, "Duke Energy") and interested parties was held in Raleigh, North Carolina on May 23, 2018. The agenda for the conference was created to drive discussion among attendees around the various issues for data access, including Green Button: Download and Connect My Data.

Attendance: Representatives from several stakeholders were in attendance in person and by phone, including Duke Energy, Dominion, the Public Staff, the North Carolina Sustainable Energy Association, Plot Watt, the City of Durham, Durham County, the Environmental Defense Fund and the Southern Environmental Law Center.

Discussion Topics: Discussion topics included the following:

- Framework understanding how the platform would be implemented and operated, roles/responsibilities of the participants, elements of a data sharing policy, etc.
- Data how specific or granular does the data need to be? what level of interval data to transmit (15-minute, 30-minute?) does the data need to be verified before it's pushed out to the third party and, if so, who has that responsibility?
- Consent what constitutes customer consent? what is the duration of consent? how many third parties can customers consent to at a time?, etc.
- Security what type of IT security requirements does the Company have? how do we vet the software to ensure it complies? how do we ensure the software can keep customer data secure?
- Registration, Certification and Enforcement how to ensure a third party isn't a "bad actor?" what information and conditions are needed from the third parties to ensure they are using the data for the stated purpose? What is the best approach for handling a third party that violates the conditions? identifying responsibility for registration, certification and enforcement
- Affiliate Rules would the Code of Conduct need to change in any way to allow Company affiliates to also market services to customers on an even playing field with third parties?
- Cost cost for the Company to implement Green Button Download and Connect My Data needs to be investigated

Next Steps: Based on the discussion, attendees of the conference agreed there was a need for additional discussions. Given the variety of topics, and required audience, it was decided to have a series of breakout meetings to allow for the specific topics to have the right experts in the discussion. There

will be a full group session in advance to confirm these breakout discussions. These proposed sessions will be scheduled and completed by August 31, 2018. The four proposed breakout discussions include: *Data Definition* (granularity, data fields, validation, etc.); *Cost* (implementation estimates and cost recovery approach); *Compliance & Authorization* (third party registration and certification process); *Customer Experience* (document approach for customer experience for Green Button). These sessions will be completed by July 31, and the full group will reconvene in advance of August 31.

Proposed Conference Schedule:

Торіс	Audience	Date and Time
Full Team Discussion on breakout	All participants	July 10: 9:00 to 10:00
team agendas		
Data Definition	Interested parties	July 10: 10:00 to 12:00
Cost	Interested parties	July 10: 10:00 to 12:00
Compliance & Authorization	Interested parties	July 10: 1:00 to 3:00
Customer Experience	Interested parties	July 10: 1:00 to 3:00
Full Group Closeout Discussion &	All participants	July 10: 3:30 to 4:30
Next Steps		

CERTIFICATE OF SERVICE

I certify that a copy of Duke Energy Carolinas, LLC and Duke Energy Progress, LLC's Report on Data Access Stakeholder Meeting, in Docket No. E-100, Sub 147, has been served by electronic mail, hand delivery or by depositing a copy in the United States mail, postage prepaid to the following parties:

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This is the 21st day of June, 2018. 'are By:

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